AMRELI STEELS LIMITED

FINANCIAL HIGHLIGHTS

	FY 25	FY 24	FY 23 (Restated)	FY 22 (Restated)	FY 21	FY 20 (Restated)
	---------- Rupees In Million ----------					
Sales	16,083	38,776	45,493	58,184	39,218	26,532
Gross Profit	76	2,401	5,954	6,491	4,542	1,813
Operating (Loss) / Profit	(1,063)	(131)	3,999	4,385	3,012	356
(Loss) / Profit before Taxation	(5,386)	(5,391)	(301)	2,078	1,384	(1,943)
(Loss) / Profit after Taxation	(3,811)	(6,107)	(697)	1,326	1,368	(1,242)
Total Comprehensive (Loss) / Income	(3,776)	(150)	(711)	1,314	2,990	(1,246)
Non-Current Assets	27,499	30,234	22,600	21,885	20,433	17,898
Current Assets	15,858	16,606	17,829	22,316	15,934	17,345
Total Assets	43,357	46,840	40,428	44,201	36,366	35,243
Non-Current Liabilities	3,934	5,689	5,816	6,489	5,937	6,277
Current Liabilities	28,973	26,925	20,236	22,504	16,489	18,015
Total Liabilities	32,907	32,614	26,052	28,993	22,426	24,292
Total Equity (with Revaluation Surplus)	10,450	14,226	14,376	15,208	13,941	10,951
Total Equity (w/o Revaluation Surplus)	1,537	5,008	10,854	11,503	10,166	8,662

FINANCIAL RATIOS

	FY 25	FY 24	FY 23 (Restated)	FY 22 (Restated)	FY 21	FY 20 (Restated)
Gross Profit (%)	0.47%	6.19%	13.09%	11.16%	11.58%	6.83%
Operating (Loss) / Profit (%)	-6.61%	-0.34%	8.79%	7.54%	7.73%	1.34%
Net (Loss) / Profit (%)	-23.70%	-15.75%	-1.53%	2.28%	3.49%	-4.68%
Return on Equity (%) (with Revaluation Surplus)	-36.47%	-42.93%	-4.85%	8.72%	9.81%	-11.34%
Return on Equity (%) (w/o Revaluation Surplus)	-248.04%	-121.94%	-6.42%	11.52%	13.46%	-14.34%
Return on Assets (%)	-8.79%	-13.04%	-1.72%	3.00%	3.76%	-3.52%
(Loss) / Earnings Per Share - (Rupees)	-12.83	-20.56	-2.35	4.46	4.61	(4.18)
Book Value Per Share (PKR) (with Reval. Surplus)	35.18	47.90	48.40	51.20	46.94	36.87
Book Value Per Share (PKR) (w/o Reval. Surplus)	5.17	16.86	36.54	38.73	34.23	29.16
No. of Shares (million)	297.01	297.01	297.01	297.01	297.01	297.01