AMRELI STEELS LIMITED

FINANCIAL HIGHLIGHTS

	FY 24	FY 23 (Restated)	FY 22 (Restated)	FY 21	FY 20 (Restated)	FY19 (Restated)
	---------- Rupees In Million ----------					
Sales	38,776	45,493	58,184	39,218	26,532	28,596
Gross Profit	2,401	5,954	6,491	4,542	1,813	2,424
Operating (Loss) / Profit	(131)	3,999	4,385	3,012	356	1,195
(Loss) / Profit before Taxation	(5,391)	(301)	2,078	1,384	(1,943)	(67)
(Loss) / Profit after Taxation	(6,107)	(697)	1,326	1,368	(1,242)	33
Total Comprehensive (Loss) / Income	(150)	(711)	1,314	2,990	(1,246)	17
Non-Current Assets	30,234	22,600	21,885	20,433	17,898	17,151
Current Assets	16,606	17,829	22,316	15,934	17,345	12,396
Total Assets	46,840	40,428	44,201	36,366	35,243	29,547
Non-Current Liabilities	5,689	5,816	6,489	5,937	6,277	2,876
Current Liabilities	26,925	20,236	22,504	16,489	18,015	14,475
Total Liabilities	32,614	26,052	28,993	22,426	24,292	17,350
Total Equity (with Revaluation Surplus)	14,226	14,376	15,208	13,941	10,951	12,196
Total Equity (w/o Revaluation Surplus)	5,008	10,854	11,503	10,166	8,662	9,835

FINANCIAL RATIOS

	FY 24	FY 23 (Restated)	FY 22 (Restated)	FY 21	FY 20 (Restated)	FY19 (Restated)
Gross Profit (%)	6.19%	13.09%	11.16%	11.58%	6.83%	8.48%
Operating (Loss) / Profit (%)	-0.34%	8.79%	7.54%	7.73%	1.34%	4.18%
Net (Loss) / Profit (%)	-15.75%	-1.53%	2.28%	3.49%	-4.68%	0.11%
Return on Equity (%) (with Revaluation Surplus)	-42.93%	-4.85%	8.72%	9.81%	-11.34%	0.27%
Return on Equity (%) (w/o Revaluation Surplus)	-121.94%	-6.42%	11.52%	13.46%	-14.34%	0.33%
Return on Assets (%)	-13.04%	-1.72%	3.00%	3.76%	-3.52%	0.11%
(Loss) / Earnings Per Share - (Rupees)	-20.56	-2.35	4.46	4.61	(4.18)	0.11
Book Value Per Share (PKR) (with Reval. Surplus)	47.90	48.40	51.20	46.94	36.87	41.06
Book Value Per Share (PKR) (w/o Reval. Surplus)	16.86	36.54	38.73	34.23	29.16	33.11
No. of Shares (million)	297.01	297.01	297.01	297.01	297.01	297.01