## **AMRELI STEELS LIMITED**

## FINANCIAL HIGHLIGHTS

	FY 23	FY 22	FY 21	FY 20 (Restated)	FY 19 (Restated)	FY18		
	Rupees In Million							
Sales	45,493	58,184	39,218	26,532	28,596	15,501		
Gross Profit	5,962	6,491	4,542	1,813	2,424	2,758		
Operating Profit	4,007	4,385	3,033	356	1,195	1,871		
Profit / (Loss) before Taxation	(26)	2,078	1,384	(1,943)	(67)	1,394		
Profit / (Loss) after Taxation	(678)	1,326	1,368	(1,242)	33	1,585		
Total Comprehensive Income / (Loss)	(692)	1,314	2,990	(1,246)	17	2,328		
Non-Current Assets	22,614	21,885	20,433	17,898	17,151	15,708		
Current Assets	17,558	21,665	15,934	17,345	12,396	10,935		
Total Assets	40,172	43,550	36,366	35,243	29,547	26,643		
Non-Current Liabilities	5,836	6,570	5,937	6,277	2,876	3,367		
Current Liabilities	19,773	21,725	16,489	18,015	14,475	10,396		
Total Liabilities	25,609	28,295	22,426	24,292	17,350	13,763		
Total Equity (with Revaluation Surplus)	14,562	15,255	13,941	10,951	12,196	12,880		
Total Equity (w/o Revaluation Surplus)	10,919	11,549	10,166	8,662	9,835	10,446		

## FINANCIAL RATIOS

	FY 23	FY 22	FY 21	FY 20 (Restated)	FY 19 (Restated)	FY18
Gross Profit (%)	13.11%	11.16%	11.58%	6.83%	8.48%	17.79%
Operating Profit (%)	8.81%	7.54%	7.73%	1.34%	4.18%	12.07%
Net Profit / (Loss) (%)	-1.49%	2.28%	3.49%	-4.68%	0.11%	10.23%
Return on Equity (%) (with Revaluation Surplus)	-4.66%	8.69%	9.81%	-11.34%	0.27%	12.31%
Return on Equity (%) (w/o Revaluation Surplus)	-6.21%	11.48%	13.46%	-14.34%	0.33%	15.17%
Return on Assets (%)	-1.69%	3.04%	3.76%	-3.52%	0.11%	5.95%
Earnings / (Loss) Per Share - (Rupees)	-2.28	4.46	4.61	(4.18)	0.11	5.34
Book Value Per Share (PKR) (with Reval. Surplus)	49.03	51.36	46.94	36.87	41.06	43.37
Book Value Per Share (PKR) (w/o Reval. Surplus)	36.76	38.88	34.23	29.16	33.11	35.17
No. of Shares (million)	297.01	297.01	297.01	297.01	297.01	297.01