

AMRELI STEELS LIMITED**FINANCIAL HIGHLIGHTS**

	FY 22	FY 21	FY 20 (Restated)	FY 19 (Restated)	FY18	FY17
	----- Rupees In Million -----					
Sales	58,184	39,218	26,532	28,596	15,501	13,284
Gross Profit	6,491	4,542	1,813	2,424	2,758	2,468
Operating Profit	4,385	3,033	356	1,195	1,871	1,697
Profit / (Loss) before Taxation	2,078	1,384	(1,943)	(67)	1,394	1,445
Profit / (Loss) after Taxation	1,326	1,368	(1,242)	33	1,585	1,074
Total Comprehensive Income / (Loss)	1,314	2,990	(1,246)	17	2,328	1,050
Non-Current Assets	21,885	20,433	17,898	17,151	15,708	12,418
Current Assets	21,665	15,934	17,345	12,396	10,935	5,791
Total Assets	43,550	36,366	35,243	29,547	26,643	18,209
Non-Current Liabilities	6,570	5,937	6,277	2,876	3,367	1,934
Current Liabilities	21,725	16,489	18,015	14,475	10,396	5,129
Total Liabilities	28,295	22,426	24,292	17,350	13,763	7,063
Total Equity (with Revaluation Surplus)	15,255	13,941	10,951	12,196	12,880	11,146
Total Equity (w/o Revaluation Surplus)	11,549	10,166	8,662	9,835	10,446	9,391

FINANCIAL RATIOS

	FY 22	FY 21	FY 20 (Restated)	FY 19 (Restated)	FY18	FY17
Gross Profit (%)	11.16%	11.58%	6.83%	8.48%	17.79%	18.58%
Operating Profit (%)	7.54%	7.73%	1.34%	4.18%	12.07%	12.77%
Net Profit / (Loss) (%)	2.28%	3.49%	-4.68%	0.11%	10.23%	8.08%
Return on Equity (%) (with Revaluation Surplus)	8.69%	9.81%	-11.34%	0.27%	12.31%	9.64%
Return on Equity (%) (w/o Revaluation Surplus)	11.48%	13.46%	-14.34%	0.33%	15.17%	11.44%
Return on Assets (%)	3.04%	3.76%	-3.52%	0.11%	5.95%	5.90%
Earnings / (Loss) Per Share - (Rupees)	4.46	4.61	(4.18)	0.11	5.34	3.62
Book Value Per Share (PKR) (with Reval. Surplus)	51.36	46.94	36.87	41.06	43.37	37.53
Book Value Per Share (PKR) (w/o Reval. Surplus)	38.88	34.23	29.16	33.11	35.17	31.62
No. of Shares (million)	297.01	297.01	297.01	297.01	297.01	297.01