## **AMRELI STEELS LIMITED**

## **FINANCIAL HIGHLIGHTS**

	FY 21	FY 20 (Restated)	FY 19 (Restated)	FY18	FY17	FY16		
	Rupees In Million							
Sales	39,218	26,532	28,596	15,501	13,284	12,400		
Gross Profit	4,542	1,813	2,424	2,758	2,468	2,792		
Operating Profit	3,033	356	1,195	1,871	1,697	2,085		
Profit / (Loss) before Taxation	1,384	(1,943)	(67)	1,394	1,445	1,749		
Profit / (Loss) after Taxation	1,368	(1,242)	33	1,585	1,074	1,280		
Total Comprehensive Income / (Loss)	2,990	(1,246)	17	2,328	1,050	1,288		
Non-Current Assets	20,433	17,898	17,151	15,708	12,418	8,615		
Current Assets	15,934	17,345	12,396	10,935	5,791	8,150		
Total Assets	36,366	35,243	29,547	26,643	18,209	16,765		
Non-Current Liabilities	5,937	6,277	2,876	3,367	1,934	1,736		
Current Liabilities	16,489	18,015	14,475	10,396	5,129	4,339		
Total Liabilities	22,426	24,292	17,350	13,763	7,063	6,075		
Total Equity (with Revaluation Surplus)	13,941	10,951	12,196	12,880	11,146	10,691		
Total Equity (w/o Revaluation Surplus)	10,166	8,662	9,835	10,446	9,391	8,861		

## **FINANCIAL RATIOS**

	FY 21	FY 20 (Restated)	FY 19 (Restated)	FY18	FY17	FY16
Gross Profit (%)	11.58%	6.83%	8.48%	17.79%	18.58%	22.52%
Operating Profit (%)	7.73%	1.34%	4.18%	12.07%	12.77%	16.81%
Net Profit / (Loss) (%)	3.49%	-4.68%	0.11%	10.23%	8.08%	10.32%
Return on Equity (%) (with Revaluation Surplus)	9.81%	-11.34%	0.27%	12.31%	9.64%	11.97%
Return on Equity (%) (w/o Revaluation Surplus)	13.46%	-14.34%	0.33%	15.17%	11.44%	14.44%
Return on Assets (%)	3.76%	-3.52%	0.11%	5.95%	5.90%	7.63%
Earnings / (Loss) Per Share - (Rupees)	4.61	(4.18)	0.11	5.34	3.62	4.81
Book Value Per Share (PKR) (with Reval. Surplus)	46.94	36.87	41.06	43.37	37.53	36.00
Book Value Per Share (PKR) (w/o Reval. Surplus)	34.23	29.16	33.11	35.17	31.62	29.83
No. of Shares (million)	297.01	297.01	297.01	297.01	297.01	297.01